



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27985	-91	-0.33
NIFTY	8629	-37	-0.44

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.07	-0.02
HDFCBANK	70.59	-0.32
ICICIBK	7.37	-1.60
INFY	15.80	-0.63
TATAMOTOR	37.95	-0.84
WIPRO	10.66	-1.39

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-300.5
FIIs Index Future	-456.82
FIIs Index Options	34.26
FIIs Stock Future	-307.66
FIIs Stock Options	-35.14
DIIs Eq (Provisional)	52.5

CURRENCY

RBI RATE	22-AUG-2016
RUPEE - \$	67.1940
EURO	75.8083
YEN 100	66.6700
GBP	87.6747

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18529	-23	-0.12
NASDAQ	5244	+6	+0.12
NIKKEI	16561	-37	-0.22
HANG SENG	22957	-40	-0.18
SGX NIFTY	8621	-6	-0.07

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.67	-0.74
NATURAL GAS	2.688	-0.013
GOLD	1341.3	-2.1
SILVER	18.955	+0.096
COPPER	2.1450	+0.0050

WORLD EVENTS

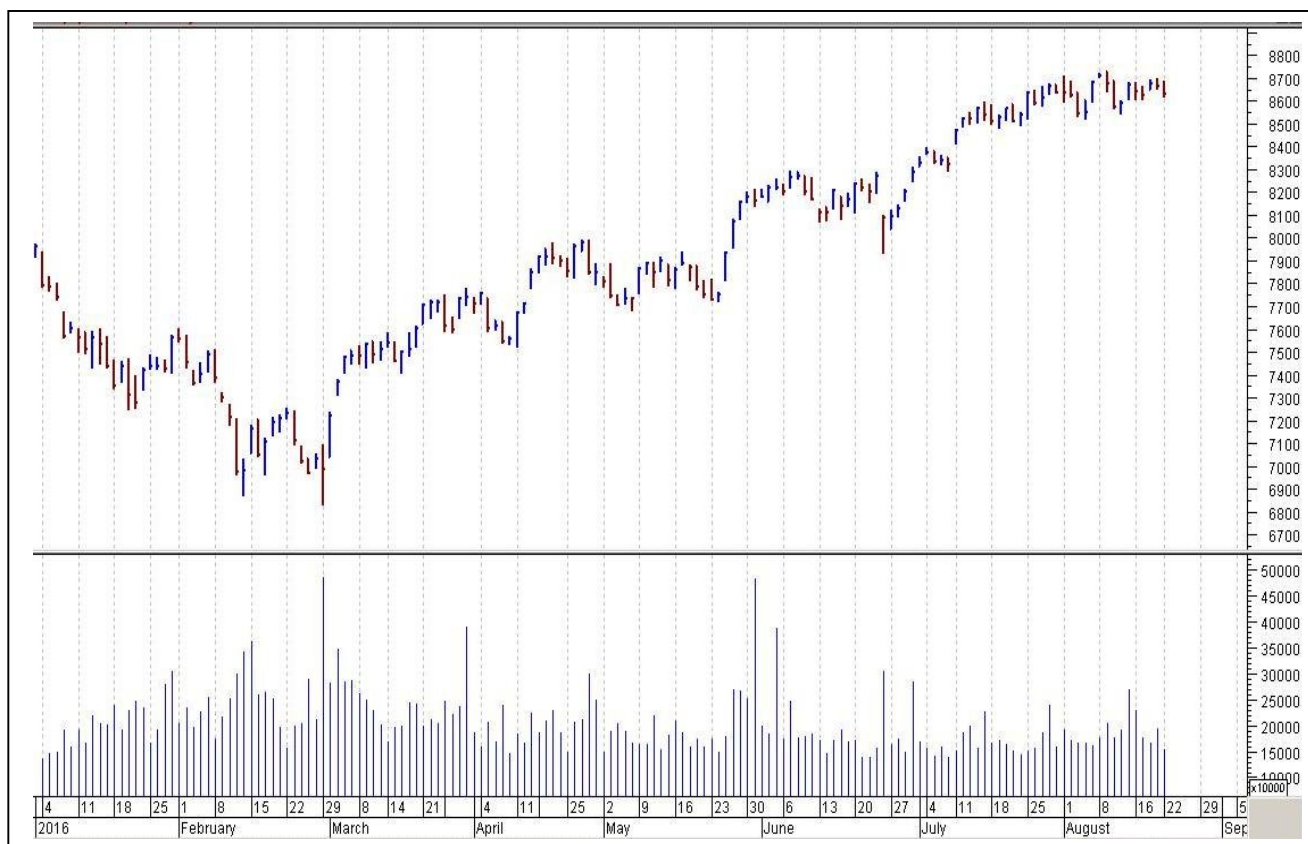
- US: New Home Sales
- UK: CBI Industrial Order Expectations

TOP STORY

- HPCL Q1 -Net profit up 30 percent at Rs 2,098.4 crore versus Rs 1,614.1 crore (YoY). Total income down 5.8 percent at Rs 51,661 crore Rs 54,822.3 crore (YoY)
- Titagarh Wagons: Titagarh Agrico Becomes Wholly Owned Unit Post Buy Of 11.27 Lk Shares
- Bharat Forge: Bombay HC Approves Amalgamation Of BF Infra Ventures Into BF Infrastructure
- Birla Corp Completes Acquisition Of Reliance Cement From Reliance Infra
- MEP Infra Wins Rs 79.2 Cr Contract For Collection Of User Fee For Ghangari Project
- Infosys To CNBC-TV18 -There Are No Layoffs At Infosys. There Have Been A Few Separations Due To Performance & Disciplinary Issues.
- SAIL Clarification -Electrosteel Lenders Approached Co To Take Over Supervision Of Ops & Maintenance Of ECL. Discussion To Take Over Supervision Still On, No Decision So Far
- Allcargo Logistics Q1 -Consolidated net profit down 8.4 percent at Rs 61 crore versus Rs 66.6 crore (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian benchmark indices started the new week on a disturbing note as they went on to extend the declining streak for the second successive session as market participants resorted to hefty across the board position squaring. Investors turned cautious after Ministry of Finance said that Urjit Patel has been appointed as the new Governor of Reserve Bank of India (RBI). Urjit Patel is known for his hawkish view on inflation just like Raghuram Rajan whose term as the RBI governor ends on September 4, 2016. By naming Patel who is a deputy governor at the central bank as the new RBI governor, the government is sending signal to markets that there will be continuity of central bank's policies. Besides, weak trend in Asian stocks coupled with depreciation in rupee value against the US dollar also weighed on the sentiment. For today's trade Nifty likely to trade in the range between 8635 – 8655 in the upper side and 8615 – 8595 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8629	8615	8595	8575	8545	8635	8655	8665	8685
USDINR	67.26	67.2	67.1	67	66.9	67.35	67.45	67.5	67.6



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FORTISMLR	SWISS FINANCE CORPORATION (MAURITIUS) LTD	S	130,900	68.5
HCG	RELIANCE MUTUAL FUND	B	1,260,104	210
HCG	MILESTONE PRIVATE EQUITY FUND	S	1,305,000	210.01

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HCG	RELIANCE MUTUAL FUND	BUY	1296901	210
HCG	MILESTONE PRIVATE EQUITY FUND	SELL	1345000	210.02
MINDAIND	INDIA BUSINESS EXCELLENCE FUND I	SELL	140108	1160.03

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA, CEATLTD, IBREALEST, JINDALSTEL,JPASSOCIAT, JUSTDIAL,ORIENTBANK,WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RBL Bank Ltd	Equity	19-Aug-2016	23-Aug-2016	Open



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1661	1645	1630	1671	1686	1712
ADANI PORTS	271	266	262	273	277	284
AMBUJACEM	271	268	266	273	276	280
ASIANPAINT	1114	1106	1097	1113	1122	1129
AXISBANK	580	576	573	583	587	594
BAJAJ-AUTO	2925	2905	2886	2928	2947	2970
BANKBARODA	160	158	155	160	162	165
BHARTIARTL	350	347	343	350	353	357
BHEL	144	141	139	144	147	149
BOSCH LTD	23696	23462	23229	23878	24111	24527
BPCL	598	592	587	599	604	611
CAIRN	206	204	201	207	210	214
CIPLA	558	552	546	558	564	571
COALINDIA	335	332	328	334	338	340
DRREDDY	3013	2989	2965	3007	3031	3049
GAIL	364	362	360	365	367	370
GRASIM	4502	4445	4387	4547	4605	4707
HCLTECH	772	762	753	775	785	797
HDFC	1378	1363	1349	1372	1386	1395
HDFCBANK	1250	1243	1235	1249	1256	1262
HEROMOTOCO	3337	3307	3278	3336	3366	3395
HINDALCO	156	155	154	156	158	159
HINDUNILVR	930	917	903	925	939	947
ICICIBANK	252	249	246	252	255	258
IDEA	95	94	93	94	95	96
INDUSINDBK	1187	1179	1172	1191	1199	1211
INFY	1015	1006	997	1018	1027	1039
ITC	254	252	250	253	255	257
KOTAKBANK	773	767	761	775	780	788
LT	1493	1480	1467	1492	1505	1517
LUPIN	1544	1534	1523	1551	1562	1579
M&M	1444	1432	1420	1447	1459	1474
MARUTI	4838	4812	4785	4854	4881	4923
NTPC	164	161	158	165	168	171
ONGC	239	237	235	241	243	246
PNB	127	126	125	128	129	131
POWERGRID	182	181	180	182	183	184
RELIANCE	1012	1006	1000	1013	1019	1025
SBIN	255	252	250	256	259	263
SUNPHARMA	770	762	753	773	782	793
TATAMOTORS	504	500	496	507	511	517
TATAPOWER	77	76	75	78	79	80
TATASTEEL	388	385	381	388	392	395
TCS	2549	2525	2502	2560	2583	2618
TECHM	466	463	459	469	472	478
ULTRACEMCO	3865	3833	3800	3880	3912	3960
VEDL	177	175	173	177	179	181
WIPRO	516	513	511	517	519	522
YESBANK	1343	1334	1325	1342	1351	1358
ZEEL	510	503	497	508	514	518



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/32916:- Adjustment of Futures and Options contracts in the security HINDPETRO. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.3. The revised market lot would be 2100 w.e.f September 14, 2016

NSE Download Ref No. : NSE/CML/32942:- Face Value Split - PIL ITALICA LIFESTYLE LIMITED from Rs. 4 to Rs.1 w.e.f August 24, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TVTODAY	23-Aug-16	Annual General Meeting/ Dividend	1.75
BALRAMCHIN	23-Aug-16	Dividend	3.5
GRANULES	23-Aug-16	Dividend	0.2
IGPL	23-Aug-16	Annual General Meeting/ Dividend	2
THOMASCOOK	24-Aug-16	Annual General Meeting/ Dividend	0.375
JUBLFOOD	24-Aug-16	Annual General Meeting/ Dividend	2.5
PILITA	24-Aug-16	Face Value Split From Rs 4 To Re 1	
PIDILITIND	24-Aug-16	Dividend	0.5
KANORICHEM	24-Aug-16	Dividend	1.5
RAIN	25-Aug-16	Dividend	1
VIMTALABS	25-Aug-16	Annual General Meeting/ Dividend	1
STRTECH	25-Aug-16	Annual General Meeting/ Dividend	1
GNFC	25-Aug-16	Dividend	2
GPTINFRA	25-Aug-16	Dividend	1
INDIANCARD	25-Aug-16	Dividend	10
JAYBARMARU	25-Aug-16	Annual General Meeting/ Dividend	2
JBMA	25-Aug-16	Annual General Meeting/ Dividend	1.75
MAYURUNIQ	25-Aug-16	Dividend	0.25
JKTYRE	25-Aug-16	Annual General Meeting/ Dividend	2.5
PFC	26-Aug-16	Bonus 1:1	
FINCABLES	26-Aug-16	Annual General Meeting/ Dividend	2.5
BAYERCROP	29-Aug-16	Annual General Meeting/ Dividend	17



LET THE
WOMAN
POWER RISE

WOMEN DESK

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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